

PRESS RELEASE

EOS Investment Management Group and RENERGETICA have signed an agreement to develop a pipeline of sites and accompanying authorisations for photovoltaic plants in Italy, with an overall power capacity for up to 250 MW

London/Genoa, May 27th, 2019

EOS Investment Management Group (EOS IM Group) is an international fund manager specialising in alternative investment funds, focussing on Energy & Infrastructure and private equity. **Renergetica SpA**, listed on the AIM Italia market, organised and managed by Borsa Italiana, specialises in the development of renewable energy projects in international markets. It has its own plant portfolio, and it is active in the provision of operational asset management services, as well as in the innovative smart grid market. EOS IM Group and Renergetica have announced the signing of an agreement to develop a pipeline of authorisations for ground photovoltaic plants throughout Italy over the next three years, for a total power capacity of 110 MW, extendable up to 250 MW.

The operation has been preceded by recent agreements signed by Renergetica, thus consolidating its comeback to the Italian market.

*"Today's agreement with EOS IM Group has enabled us to speed up the processes for the achievement of our targets, and has contributed to Italy returning to its position as one of the most interesting markets in our Group", says **Davide Sommariva**, President of Renergetica. "In six months, we have achieved the goals that we were planning to accomplish over a two-year timeframe. Our shareholders' trust stems from our proven professional records and from our ability to reach our estimated economic targets set for 2019 well in advance. The revenues deriving from the agreement with EOS IM Group will ensure that we achieve the targets set for 2020 as well. We are proud to return to the market where we were born and where we grew. At the same time, and with the same enthusiasm, we will face and enhance our business internationally, solidifying our presence in the Chilean market, and intensifying our work in the US as well as in the Colombian emerging market."*

While developing its pipeline, Renergetica also pays great attention to the environment, with its plants designed to merge with the landscape, reforestation commitment, and conscious disposal of the plant at the end of its efficiency life, once it becomes obsolete.

Ciro Mongillo, CEO and Founding Partner of the EOS Investment Management Group has commented: “The agreement with Renergetica marks an important step in our strategy to become one of the most sustainable funds in Europe. I believe that one of the keywords for us, as an international fund manager, today more than ever, must be “sustainability”. In this perspective continues **Ciro Mongillo** – “we are continuing to maintain our commitment in the renewable energy sector, where we are contributing in very practical terms to positive environmental impacts”.

Further, **Giuseppe La Loggia**, Managing Director and Head of Renewable Energy of EOS IM Group commented that “We are extremely satisfied with the framework agreement signed with Renergetica SpA. Thanks to its outstanding, track record and management team, we are confident that this long-term collaboration will be successful. Thanks to this agreement, we will further strengthen our presence in the renewable energy market in Italy and in Europe enhancing our already ambitious pipeline of plants in grid parity.”

- END -

EOS Investment Management Group

EOS Investment Management Group (“EOS IM Group”) is a leading independent international fund management group, specialising in alternative asset sector. EOS IM Group’s focus is to provide the professional investor community with diversified funds that provide long term investment performance through their direct access to the real economy. The group was created to provide an end to end service for investors and capital allocators wanting access to the benefits derived from an international leader in the renewable energy, infrastructure and broad private equity sectors. EOS IM Group’s operations, are located across Europe in the UK, Luxembourg and Italy. EOS Investment Management Ltd is authorised and regulated by the UK’s Financial Conduct Authority.

RENERGETICA

RENERGETICA, established in Genoa in 2008, Innovative SME from October 2016 and listed since August 2018 on the AIM Italia market, organised and managed by Borsa Italiana, operates in the renewable energy sector as Developer and IPP, covering all activities of the value chain except EPC. It has built an important track-record of development and skills in all renewable energy segments (in particular photovoltaic, wind, mini-hydro and biomass). It is active in Italy, Chile, the United States and Colombia. In 2018 it achieved revenues of 6.6 Eu mln with an EBITDA margin of 44%. It has internally developed *Hybrid Grid Smart Controller (HGSC)*, an innovative control software for optimising hybrid networks, characterised by high performance and reliability. This press release is available on the website of RENERGETICA www.renergetica.com in the section *Investor Relations > Press Release*.

Ufficio Stampa EOS Investment Management Group:

UK Press Office

Lansons

David Masters
T. +44 (0)7825 427514
e-mail: eosim@lansons.com

ITA Press Office

Consilium Comunicazione

Enea Nepentini, Michela Dell’Amico,
T. +39 02 36565485
e-mail: mdellamico@consiliumcom.it

Contatti Renergetica:

IRTop Consulting

Investor & Media Relations

Floriana Vitale, Investor Relations
Domenico Gentile, Media Relations
Ph.: +39 02 4547 3883/4
ir@irtop.com
ufficiostampa@irtop.com

Avv. Monica Grosso

Investor Relations

Mob. +39 342 6738787
investor.relations@renergetica.com

Integrae SIM

NomAd

Via Meravigli, 13 - 20123 Milano (MI)
Ph.: +39 02 87208720
info@integraesim.it